



## Europass Curriculum Vitae

### Personal information

First name(s) / Surname(s) **Ricardo Rodrigues**  
Address(es) European Centre for Social Welfare Policy and Research, Berggasse 17, 1090 Wien, Austria  
Telephone(s) +43-1-319 45 05-35  
Fax(es) +43-1-319 45 05-39  
E-mail rodrigues@euro.centre.org  
Nationality Portuguese  
Date of birth 18/08/1978  
Gender Male

### Work experience

Dates Since September 2013  
Occupation or position held Head of the Health and Care Unit, Deputy Director (Interim Director from 9/2015 to 3/2016)  
Main activities and responsibilities Comparative research in the areas of health and long-term care, with a focus on efficiency and effectiveness of long-term care, user choice and competition, inequalities in use of long-term care. Strategic development and management of the Unit, management of research projects; supervision of the professional development of other researchers; development and drafting of proposals for tenders and other fundraising activities; coordination of research in the Unit, external representation of the Centre. Reviewer for the Journals *Health Policy*, *Social Policy & Administration*, *Health and Social Care in the Community* and *Journal of Drug Policy*.  
Selected research projects:

- “WHO Framework for Integration of health and social sectors in long-term care” (2016-2017 WHO Europe).
- “NORCARE: Survey of working conditions in the Austrian long-term care sector” (2016-2017, commissioned by the Austrian Umbrella Organization of Trade Unions, *Arbeiterkammern*)
- “EU Network on Cost-Effectiveness in Long-term Care”, (2016-2018, EU DG Employment, Social Affairs and Inclusion)
- “Comparative Study of Family Care Leave Policies and Legislation”, (2016, commissioned by the Federal Government of Switzerland)
- “Scoping study on communication to address and prevent chronic diseases” (2015, EU DG Health and Food Safety)
- “Gender and Social Class Inequalities in Active Ageing” (2015-2016, commissioned by the Swedish Ministry of Health and Social Affairs).
- Mobilizing the Potential for Active Ageing in Europe – MoPAct” (2013-2016, EU 7<sup>th</sup> Framework Programme: Health);
- ‘Make or Buy’ decision in Long-term care. Evaluation of the conditions for contracting out long-term care services (2013-2014, commissioned by the Swedish Ministry of Health and Social Affairs).
- EU Peer Review on Social Protection and Social Inclusion ‘Financing of Long-term Care’ (2014, European Commission, DG Employment, Social Affairs and Equal Opportunities)
- EU Social Situation Monitor (2013-2016, EU DG Employment, Social Affairs and Inclusion);

Name and address of employer European Centre for Social Welfare Policy and Research, Berggasse 17, 1090 Wien, Austria  
Type of business or sector Social Policy Research Centre affiliated to the United Nations

Dates	4/2008-9/2013
Occupation or position held	Researcher at the Health and Care Unit
Main activities and responsibilities	Comparative research in the areas of long-term care and disability, with a focus on informal care, comparative indicators on long-term care expenditure, quality of care, competition and choice. Management of research projects; development and drafting of proposals for tenders and other fundraising activities; dissemination of research findings. Selected research projects: <ul style="list-style-type: none"> <li>• “EU Cross-Border Care Collaboration” – Analysis of arrangements of cooperation between actors located in different EU in the fields of health and long-term care (2009-2013, EU 7<sup>th</sup> Framework Programme: Health);</li> <li>• “Interlinks – Health systems and long-term care for older people in Europe: Modelling the INTERfaces and LINKS between prevention, rehabilitation, quality of services and informal care” (2008-2011, EU 7<sup>th</sup> Framework Programme funded project);</li> <li>• “Quality management by result-oriented indicators – Towards benchmarking in residential care for older people” (2008-2010, EU DG Employment, Social Affairs and Equal Opportunities; PROGRESS programme funded project);</li> <li>• “Contracting for Quality” – A comparative study on contracting and commissioning procedures towards enhanced quality of care services (2008-2010, commissioned by the European Social Network).</li> </ul>
Name and address of employer	European Centre for Social Welfare Policy and Research, Bergasse 17, 1090 Wien, Austria
Type of business or sector	Social Policy Research Centre affiliated to the United Nations
Dates	9/2001-4/2008
Occupation or position held	Economist
Main activities and responsibilities	Coordination of research and policy evaluations. Drafting technical memorandums on financial and policy issues regarding family policy, pensions, social services and equipments (childcare and elderly care) and work incentives. Portuguese expert in the Group of Experts of the Employment Committee of the EU on Making Work Pay. Coordination of the Portuguese team involved in collaborating with the OECD exam on policies for reconciling work and family life in Portugal.
Name and address of employer	Portuguese Ministry of Labour and Social Solidarity (MTSS), Rua Castilho, 24, 1250-069 Lisbon, Portugal
Type of business or sector	Research and planning in the central Public Administration
Dates	10/2005-8/2006
Occupation or position held	Research Fellow
Main activities and responsibilities	Literature desk research, empirical research (econometrics) of compensating wage differentials and drafting the theoretical background chapter within the project “Wages and working conditions (compensating wage differentials) in Portugal” (financed by the Portuguese Ministry of Labour and Social Solidarity).
Name and address of employer	Centre for Applied Mathematics and Economics (CEMAPRE), ISEG-Technical University of Lisbon, Portugal
Type of business or sector	Research centre affiliated to the Technical University of Lisbon
Dates	8/2005-11/2005
Occupation or position held	Consultant
Main activities and responsibilities	Research; responsible for drafting of the country report for the “trESS network on European Coordination of Social Security Schemes” (project financed by the EU DG Employment, Social Affairs and Equal Opportunities).
Name and address of employer	trESS network, coordinated by the Ghent University, Belgium
Type of business or sector	Research centre
Dates	10/2000-1/2001
Occupation or position held	Trainee

Main activities and responsibilities | Performed an impact assessment study of health program with rural populations in the state of Rajasthan, as a trainee under the International Internships Program of the International Association of Management and Economics Students (AIESEC).

Name and address of employer | CECOEDCON, Jaipur, India

Type of business or sector | Non-Governmental Organisation

**Education and training**

Dates | 10/2010 – 1/2016

Title of qualification awarded | PhD in Social Policy and Social Work

Principal subjects/occupational skills covered | Title “The Role of Relationships in the Choices of Older Users of Cash for Care in England”

Name and type of organisation providing education and training | Department of Social Policy and Social Work, University of York, United Kingdom.

Level in national or international classification | PhD

Dates | 10/2003 – 1/2007

Title of qualification awarded | Master in Economics

Principal subjects/occupational skills covered | Dissertation: “Unemployment Insurance Savings Accounts: a simulation to Portugal”

Name and type of organisation providing education and training | School of Economics and Management (ISEG), Technical University of Lisbon, Portugal

Level in national or international classification | Master degree

Dates | 9/1996 – 7/2000

Title of qualification awarded | First degree in Economics

Principal subjects/occupational skills covered | Economics, Statistics, Econometrics

Name and type of organisation providing education and training | School of Economics and Management (ISEG), Technical University of Lisbon, Portugal

**Personal skills and competences**

Mother tongue(s) | Portuguese

Other language(s)

Self-assessment

European level (\*)

**English (1)**

**French (2)**

**Spanish**

**German (3)**

Understanding				Speaking				Writing	
Listening		Reading		Spoken interaction		Spoken production			
C2	Proficient user	C2	Proficient user	C2	Proficient user	C2	Proficient user	C2	Proficient user
B2	Independent user	B2	Independent user	B1	Independent user	A2	Basic user	B1	Independent user
B2	Independent user	B2	Independent user	B1	Independent user	A2	Basic user	A2	Basic user
B1	Independent user	B1	Independent user	B2	Independent user	B1	Basic user	B1	Independent user

(\*) Common European Framework of Reference for Languages  
 (1) IELTS 8.5 (max 9) from the British Council, completed in 10/2009  
 (2) Diplôme d’Études en Langue Française (DELFF), B1 level, completed in 7/2007  
 (3) Language Course Certificate B1/2 level of the Sprachenzentrum der Universität Wien, completed in 9/2013

Computer skills and competences | Proficient user and programming skills in Econometric Packages STATA and SPSS, MAXQDA and MS Office.

## Peer Reviewed Publications

- "Income-rich and wealth-poor? The impact of measures of socio-economic status in the analysis of the distribution of long-term care use among older people", *Health Economics* 2017 (early view) 1-10 (with Ilinca S. and Schmidt, A.).
- "Fairness and Eligibility to Long-Term Care: An Analysis of the Factors Driving Inequality and Inequity in the Use of Home Care for Older Europeans", *International Journal of Environmental Research and Public Health*, 14(10): 1224 (with Ilinca S. and Schmidt, A.).
- "Evaluating long-term care policies: challenges and advancements" (2017). In Greve, B. (ed) *Handbook of Social Policy Evaluation*. Cheltenham: Edward Elgar Publishing.
- "Measuring active and healthy ageing in Europe", *Journal of European Social Policy* 2017, vol 27(2), 138–157 (with Zaidi, A., Gasior, K., Zolyomi, E., Schmidt, A.).
- "Fit for caring: factors associated with informal care provision by older caregivers with and without multimorbidity", *European Journal of Ageing* 2016, 13(2), 103-113 (with A. Schmidt, S. Ilinca, K. Schulmann, A. Principi, et al).
- "Predictors of religious participation of older Europeans in good and poor health", *European Journal of Ageing*, 2016, 13(2), 145-157 (with G. Sowa, S. Golinowska, D. Deeg, A. Principi et al).
- "Participation in formal learning activities of older Europeans in poor and good health", *European Journal of Ageing*, 2016, 13(2), 115-127 (with S. Golinowska, A. Sowa, D. Deeg, M. Socci, et al).
- "Lessons for regulating informal markets and implications for quality assurance – the case of migrant carers in Austria", In *Ageing & Society* 2016, 36(4), 741-763 (with A. Schmidt, J. Winkelmann and K. Leichsenring)
- "Choice, Competition and Care: Developments in English social care and the impacts on providers and older users of home care services", In *Social Policy & Administration* 2015, 49(5), 649-664, (with C. Glendinning)
- "Performance Measurement in Long-term Care in Austria", In V. Mor, T. Leone, and A. Maresso (eds.) *Regulating Long Term Care Quality: An International Comparison*. Cambridge: Cambridge University Press 2014 (with Leichsenring, K., Hoffmann, F., Schmidt, A. and Ruppe, G.).
- "The public gets what the public wants: Mapping public reporting in Europe", In *Health Policy*, 2014, 116(1), 84-94 (with K. Leichsenring, A. Schmidt and L. Trigg).
- "Public Reporting in health and long-term care to facilitate provider choice", *European Observatory on Health Systems and Policies*, 2014, Policy Summary no. 13. Copenhagen: WHO Europe (with S. Kumpunen and L. Trigg).
- "Joint working between health and social care", In: Leichsenring, K., Billings, J. and H. Nies (eds.) *Long-term care in Europe - Improving policy and practice*. Basingstoke: Palgrave Macmillan. 2013 (with K. Allen and J. Glasby).
- "Making sense of differences – the mixed economy of funding and delivering long-term care", In: Leichsenring, K., Billings, J. and H. Nies (eds.) *Long-term care in Europe - Improving policy and practice*. Palgrave Macmillan, Basingstoke. 2013 (with H. Nies).
- "Policies to Support Carers", In: Almudena, M (eds.). *Family Wellbeing – European Perspectives*. Springer: New York, 2012 (with F. Hoffmann and M. Huber).
- Facts and Figures on Healthy Ageing and Long-term Care – Europe and North America*, European Centre for Social Welfare Policy and Research, Vienna, 2012 (book edited with M. Huber and G. Lamura).
- "Long-term Care: An International Perspective", In: Milne, A. and Denning, T. (eds.). *Mental Health and Care Homes*. Oxford University Press: Oxford, 2011 (with F. Hoffmann).
- "Expenditures for Long-Term Care - At the Crossroads Between Family and State", *GeroPsych, The Journal of Gerontopsychology and Geriatric Psychiatry*, 23 (4), 2010, 183-93 (with A. Schmidt).
- Facts and Figures on Long-term Care – Europe and North America*, European Centre for Social Welfare Policy and Research, Vienna, 2009 (book with M. Huber, F. Hoffmann, K. Gasior et al)

## Selected Technical Reports

- "Gender and Social Class Inequalities in Active Ageing: Policy meets Theory", 2015, Report commissioned by the Swedish Ministry of Health and Social Affairs, Vienna: European Centre (with Ilinca, S., Schmidt, A and Zolyomi, E.).

"Juggling family and work: leaves from work to care informally for frail or sick family members" Policy Brief of the European Centre, 2016, Vienna: European Centre (with Schmidt, A. and Fuchs, M.).

"Employment of older workers" - Research Note 5/2015 for the EU Social Situation Monitor, 2015 (with Özdemir, E., Ward, T., Fuchs, M., Ilinca, S., Lelkes, O. and Zolyomi, E.)

"Scoping study on communication to address and prevent chronic diseases: Final Report", 2015, ICF International and DG SANTE, (with Ilinca, S. Schulmann, K., et al).

State of the art on ICT-enabled social innovation in prevention, health promotion and rehabilitation", Report to the European Commission JRC –IPTS, 2015 (with Ilinca, S and Schulmann, K.).

"Integrated Care, Choice and Competition - Challenges and strategies of care coordination in the context of market-oriented governance in Germany and Sweden", 2015, Report commissioned by the Swedish Ministry of Health and Social Affairs (with Leichsenring, K. Winkelmann, J. and Falk, R.).

"Long-term Care: Dilemmas Concerning Sustainable Financing", Discussion Paper for the EU Peer Review on Financing Long-term Care for Slovenia 2014.

"Analysing Equity in the Use of Long-term Care in Europe", Research Note 9/2014 for the EU Social Situation Monitor, 2014 (with Ilinca, S. And Schmidt, A.).

"Impact of the crisis on access to healthcare services: country report for Portugal", EUROFOUND Research Report, 2014, Vienna: European Centre (with K. Schulmann).

"The 'Make or Buy' Decision in Long-term Care: Lessons for Policy", 2014, Report commissioned by the Swedish Ministry of Health and Social Affairs (with Leichsenring, K. and Winkelmann, J.).

"To Make or to Buy Long-term Care? Part III: Quality Assurance to Avoid Market Failure", Policy Brief of the European Centre, October 2014 (with K. Leichsenring and J. Winkelmann).

"To Make or to Buy Long-term Care? Part II: Lessons from Quasi-markets in Europe", Policy Brief of the European Centre for Social Welfare Policy and Research, October 2014, Vienna: European Centre (with Leichsenring, K. and Winkelmann, J.).

"To Make or to Buy Long-term Care? Part I: Learning from Theory", Policy Brief of the European Centre for Social Welfare Policy and Research, September 2014, Vienna: European Centre (with Leichsenring, K. and Winkelmann, J.).

"The impact of the financial crisis on unmet needs for healthcare", Research Note 7/2013 for the EU Social Situation Monitor, 2013 (with E. Zolyomi, N. Kalavrezou and M. Matsaganis).

"The indirect costs of long-term care", Research Note 8/2013 for the EU Social Situation Monitor, 2013 (with K. Schulmann, A. Schmidt, N. Kalavrezou and M. Matsaganis).

"Quality management by result-oriented indicators: Towards benchmarking in residential care for older people", Policy Brief of the European Centre, June 2011, Vienna: European Centre (with F. Hoffmann, K. Leichsenring, et al).

"Paying for Long-term Care", Policy Brief of the European Centre, 2010, Vienna: European Centre (with A. Schmidt).

"Informal carers? Who takes care of them", Policy Brief of the European Centre, 2010, Vienna: European Centre (with F. Hoffmann).

"Who Cares? Care Coordination and Cooperation to Enhance Quality in Elderly Care in the European Union", Discussion paper for the EU Swedish Presidency Conference on Healthy and Dignified Ageing, Stockholm, 2009 (with B. Marin, K. Leichsenring and M. Huber)

"Simulation of Unemployment Insurance Savings Accounts in Portugal", *Portuguese Economic Development in the European Space – collection of articles*, Portuguese Central Bank, Lisbon, 2008.

Book Review of B. Weicht (2015): *The Meaning of Care: The Social Construction of Care for Elderly People*. . In *Czech Sociological Review* (2017), 53(3): 490-493.

Book review of Clare L. Stacey (2011): *The Caring Self: The work experiences of home care aids*. In *Czech Sociological Review* (2014), 50(3): 6-10.

Book review of Bent Greve (ed.) (2010): *Choice: Challenges and Perspectives for the European Welfare States*. In *Czech Sociological Review* (03/2011): 6003-607.

"The impact of cash or services on the equitable use of home care by older people", 5<sup>th</sup> Workshop on Socio-economics of Ageing, Lisbon, 27<sup>th</sup> October 2017.

## Book reviews

Selected conferences

- “Care in times of choice and competition – A synthesis of the concept(s) of care and their relevance for mainstream economics”, Conference of European Sociological Association, Athens, 29 August – 1 September 2017
- “Measures of economic status and equity effects in the use of long-term care in Europe: ranking by income versus wealth”, European Conference on Health Economics, Hamburg, 13-16 July 2016.
- “Measures of economic status and equity effects in the use of long-term care in Europe: ranking by income versus wealth”, European Conference on Health Economics, Hamburg, 13-16 July 2016
- “Exploring LTC as a morally contested commodity through the experiences of old-age users of cash-for-care benefits in England”, Conference of European Sociological Association, Prague, 25-28 August 2015.
- “Reform and resilience: the impact of the financial crisis on access to healthcare in Europe”, ESPAnet Annual Conference “Beyond the Crisis in Europe”, Oslo, 4-6 September 2014.
- “Informed consumers in a mature care market? The experiences of older users of Direct Payments in England”, ESPAnet Annual Conference “Beyond the Crisis in Europe”, Oslo, 4-6 September 2014.
- “Whether to make or buy long-term care services – market developments in old-age care in selected European countries”, International Conference on Evidence-based Policy in Long-term Care, LSE, London, 31 August to 3 September 2014.
- “Informed consumers in a mature care market? The experiences of older users of Direct Payments in England”, 3rd Doctoral Workshop German ESPAnet Section “Privatisation and Marketisation of Social Services and Social Programs”, Max Planck Institute for the Study of Societies, Cologne, 14-15 November 2013.
- “Care markets in transition – the case of England”, 4th NORMACARE Meeting, Tampere, 22-23 October 2013.
- “Public reporting of quality in long-term care in Europe: a mapping exercise across six countries”, International Conference on Evidence-based Policy in Long-term Care, LSE, London, 6-8 September 2012.
- “Cash or services - does it matter for equity in care for older people?”, European Conference on Health Economics, Zürich, 19-21 July 2012.
- “The public gets what the public wants: mapping public reporting in Europe”, OECD Expert Group Meeting on Long-term Care Quality, Paris, 14 November, 2012.
- “What China could learn from EU healthy ageing and long-term care approach”, International Care Show, Shanghai, 24-25 October, 2012.
- “Explaining differences equity in the use of home care services in Europe”, International Conference on Evidence-based Policy in Long-term Care, LSE, London, 6-8 September 2012.
- “The impact of cash for care on equity in long-term care”, Annual Meeting of the Austrian Economic Association, Vienna, 18-19 May 2012.
- “Financing long-term care in Europe: United in Diversity”, CSS Conference “Long-term Care for the Aged”, Singapore Management University, Singapore, 11 November 2011.
- “Social Innovation in Active Ageing”, Conference Social Innovation: European Vision, Social Action, EU Committee of Regions Social, Brussels, 10 May, 2011.
- “Efficiency in Long-term Care”, Joint Meeting on Long-Term Care, OECD and the Dutch Ministry of Health, Welfare and Sport, The Hague, 10 February 2011.
- “Paying for Care - facts and figures on expenditure on Long-Term Care in Europe”, presented at the International Conference on Evidence-based Policy in Long-term Care, LSE, London, 8-11 September 2010.
- “The tale of two countries – comparing user choice in long-term care in Austria and Sweden”, International Conference on Evidence-based Policy in Long-term Care, LSE, London, 8-11 September 2010.
- “INTERLINKS - Modelling the INTERfaces and LINKS between prevention, rehabilitation, quality of services and informal care”, European Conference on Health Economics, Helsinki, 7-10 July 2010.
- “Ageing and caring relations within the family: intimacy at a distance?”, International Workshop on the Socio-Economics of Ageing, Lisbon, 30 October, 2009

“A Comparative Analysis of Long-term Care in Europe” Conference of the European Sociological Association, Lisbon, 2-5 September, 2009

Simulation of Unemployment Insurance Savings Accounts in Portugal”, Conference *Portuguese Economic Development in the European Space*, Portuguese Central Bank, Lisbon, 16 May, 2008

“Differential earnings and work conditions”, Conference of the Centre for Applied Mathematics and Economics (CEMAPRE), Lisbon, 19 September, 2003.

Vienna, 30<sup>th</sup> November 2017

Ricardo Jorge Alcobia Granja Rodrigues