



## Postings to Austria

The **number of incoming postings** increased until 2023, continuing long-term trends that began in 2011. In 2023, 333 096 PDs A1 under Art. 12 were issued for postings to Austria

**From 2023 to 2024, the number of postings declined**, especially in construction, likely due to weaker economic conditions and higher unemployment. The average duration of postings (excluding transport) also fell which reduced the number of posted workers measured in full-time equivalents (FTE) from 1.7 % of total employment in 2019 to 0.75 % in 2024

Posting numbers, especially in construction, show **strong seasonal patterns**, with activity peaking between July and November

### Sector and country patterns

**Construction and transport** were the main sectors receiving posted workers. Most postings in 2024 came from **neighbouring countries**: Germany, Slovenia, Hungary, Slovakia, Poland, and the Czech Republic

**Third-country nationals (TCN)**, primarily Ukrainians, Belarusians and Bosnians, accounted for a significant portion (32.6 %) of postings notified to Austrian authorities in 2022.

For later years, it is difficult to assess the number of TCN postings because disaggregated data from the European Commission's Road Transport Posting Declaration (RTPD) portal is not yet available

## Postings from Austria

Postings from Austria measured by PD A1 forms issued **increased** from 103 766 in 2020 to 157 508 in 2023, the latest year for which data is available. In 2023, 29.1 % of postings from Austria were in the **construction industry**, 37.7 % in **other industrial sectors** and 32.7 % in **services**

### 🔍 Enforcement and compliance 🔍

The number of inspections was stable from 2020 to 2024 while the cases of suspected underpayment of workers fell from 12.5 % to 6.0 %. The number of fines for failure to notify postings, failure to present posting documents or payroll documentation declined as well

### ⚠️ Data limitations ⚠️

Estimating posting flows remains **methodologically challenging** because most available data records intentions to post, rather than actual posting. A comparison of posting notifications with survey results indicates that posting numbers were overreported during COVID-19 and that posting durations are shorter than notified

