

## Ricardo Rodrigues - Curriculum Vitae

**Full Name:** Ricardo Jorge Alcobia Granja Rodrigues  
**Nationality:** Portuguese  
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Rua do Quelhas, 6, 1200-781 Lisboa, Portugal  
**Institutional website:** <https://www.euro.centre.org/persons/detail/14>  
**ResearchGate website:** [https://www.researchgate.net/profile/Ricardo\\_Rodrigues19](https://www.researchgate.net/profile/Ricardo_Rodrigues19)  
**Google Scholar website:** <https://scholar.google.com/citations?user=oujrSp4AAAAJ&hl=en>  
**Researcherid website:** <https://publons.com/researcher/3365711/ricardo-rodrigues/>  
**SCOPUS website:** <https://www.scopus.com/authid/detail.uri?authorId=57162206500>

### Employment:

2022 – present      Assistant Professor (tenure track) of Sociology at ISEG, University of Lisbon, Portugal. Research affiliate and alternate Board Member with the Research Centre in Economic and Organizational Sociology, ISEG.

#### *Teaching:*

Economic Sociology

Sociology of Work

Research Seminar (post-graduate course on Demographic Studies)

2013 - 2022:      Head of the Health and Care Unit and Deputy Director (the latter between February 2016 and September 2021), European Centre for Social Welfare Policy and Research (ECSWPR), Austria (parental leave (3 months), 2015). Research associate since 2022. Visiting researcher at the Centre of Excellence on Ageing and Care at the University of Jyväskylä (February, 2020).

Visiting researcher with the Gender Unit of the WHO Europe, Copenhagen (May-June, 2019).

#### *Work activity:*

- Coordination and management
- Project acquisition
- Mentoring and supervision

#### *Research fields:*

- Gender studies
- Inequalities in health and care
- Working conditions in the care sector
- Informal care and labour market

2015 - 2016:      Interim Director (6 months), ECSWPR;

2008 - 2013:      Researcher, Health and Care Pillar, European Centre for Social Welfare Policy and Research, Austria.

Visiting researcher at the Care Policy and Evaluation Centre (former PSSRU) at the London School of Economics (October 2012-May 2013).

*Research fields:*

- Long-term care
- Active Ageing

2001 - 2008: Economist, Ministry of Labour and Social Solidarity, Portugal

*Work activity:*

- Assessing economic impact of government proposals
- External representation with international organizations (e.g OECD, European Commission)
- Evaluation of impact of public policies

*Main areas of responsibility:*

- Labour economics
- Pensions
- Childcare and services for older people

2003: Research Assistant, Centre for Applied Mathematics and Economics, Instituto Superior de Economia e Gestão (ISEG) - Technical University of Lisbon, Portugal

*Work activity:*

- Literature desk research, empirical research (econometrics) on compensating wage differentials for differences in mortality and health among workers of the Portuguese manufacturing industry

2000 - 2001: Impact assessment of maternal health programmes, traineeship with an NGO in Jaipur, India.

**Qualifications:**

(Note: I studied my Masters and PhD degrees part-time while working at the Portuguese Ministry of Labour and Social Solidarity and ECSWPR, respectively)

2010 - 2016: PhD Social Policy and Social Work, Department of Social Policy and Social Work, University of York, England.

*Thesis title:* "The Role of Relationships in the Choices of Older Users of Cash for Care in England".

Supervisors: Prof. Caroline Glendinning and Prof. Richard Cookson.

Examiners: Dr. José-Luis Fernández (LSE) and Dr. Kate Baxter (University of York)

2003 - 2007: Masters Degree in Economics, ISEG, Technical University of Lisbon, Portugal.

Thesis title: Simulation of individual unemployment insurance accounts for Portugal.

Thesis selected by the Portuguese Central Bank for presentation at its Conference “Portuguese Economic Development in the European Space” in 2008.

Supervisor: Prof. Mário Centeno.

1996 - 2000:

First Degree in Economics. ISEG, Technical University of Lisbon, Portugal.

## Publications:

*Summary table of publications and scientific impact:*

Database	h-index	No. of articles/publications	No. of citations
Google Scholar	21	92	1927
SCOPUS	9	22	252
Web of Science	9	24	232

## Articles in Peer Reviewed Journals:

*(Citations in Web of Science (WS), Scopus (Sc) and Google Scholar (GS) and indication of journal quartile in respective subjects at time of publication):*

1. Ilinca, S., **Rodrigues, R.**, Zólyomi, E., et al (2022) “Gender Differences in Access to Community-based Care: A Longitudinal Analysis of the Effects of Widowhood and Living Arrangements”. *European Journal of Ageing* (2Q Gerontology) (Accepted)
2. Hu, B., Read, S., Wittenberg, R., Brimblecombe, N., **Rodrigues, R.** et al (2022) “Socioeconomic inequality of long-term care for older people with and without cognitive impairment in England”. *Ageing & Society* (2Q Gerontology) (Accepted)
3. **Rodrigues, R.\***, Hrast, M.F., Kadi, S., Cerar, M., Hlebec, V. (2022). “Life course pathways into intergenerational caregiving”, *The Journals of Gerontology – Series B* (1Q Health Sciences, 1Q Sociology and Political Science) (early view) <https://doi.org/10.1093/geronb/gbac024> Epub ahead of print
4. **Rodrigues, R.\***, Simmons, C., Premrov, T., Boehler, C., Leichsenring, K. (2022). “From each according to means, to each according to needs? Distributional effects of abolishing asset-based payments for residential care in Austria. *International Journal of Equity in Health* (1Q Health Policy, 2Q Public, Environmental and Population Health), 21, 39. <https://doi.org/10.1186/s12939-022-01639-y>
5. Kadi, S. **Rodrigues, R.**, Kahlert, R., Hoffman, S., Bauer, G. (2022) “Does the family care best? Ideals of care in the perspectives of care dyads practicing a care mix in a familialistic care regime” *Journal of Social Policy* (1Q Social Issues, 1Q Social Work), 1-18. doi:10.1017/S0047279422000022
6. Fors, S., Ilinca, S., Jull, J., Kadi, S., Phillips, S., **Rodrigues, R.** et al (2022). “Cohort specific disability trajectories among older women and men in Europe 2004-2017” *European Journal of Ageing* (2Q Gerontology) (early view) <https://doi.org/10.1007/s10433-022-00684-4>
7. Van Aerschot, L., Kadi, S., **Rodrigues, R.**, Hrast, et al. (2022) “Community-dwelling older adults and their informal carers call for more attention to psychosocial needs – Interview study on unmet care needs in three European countries,” *Archives of Gerontology and Geriatrics* (3Q Gerontology), Vol. 101 (early view) <https://doi.org/10.1016/j.archger.2022.104672>.

8. Simmons, C., **Rodrigues, R.\***, Szebehely, M. (2021) "Working conditions in the long-term care sector: A comparative study of migrant and native workers in Austria and Sweden", *Health & Social Care in the Community* (1Q Social Work, 2Q Public, Environmental and Population Health) (early view) <https://doi.org/10.1111/hsc.13657>
9. **Rodrigues, R.\***, Simmons, C., Schmidt, A., Steiber, N. (2021) "Care in times of COVID-19: The impact of the pandemic on informal caregiving in Austria", *European Journal of Ageing* (2Q Gerontology), 18, 195-200. <https://doi.org/10.1007/s10433-021-00611-z> (4 citations WS, 1 citation Sc, 7 citations GS).
10. **Rodrigues, R.\***, Ilinca, S. (2021). "How does she do it all? Effects of education on reconciliation of employment and informal caregiving among Austrian women". *Social Policy & Administration* (1Q Social Work, 2Q Social Issues), (early view) <https://doi.org/10.1111/spol.12706> (1 citation GS)
11. Phillips, S.P., Vafaei, A., Yu, S., **Rodrigues, R.**, et al. (2020) "Systematic review of methods used to study the intersecting impact of sex and social locations on health outcomes", *SSM - Population Health* (1Q Public, Environmental and Population Health), Volume 12 (early view), <https://doi.org/10.1016/j.ssmph.2020.100705>. (1 citation GS)
12. **Rodrigues, R.\*** (2020) "Caring relationships and their role in users' choices: a study of users of Direct Payments in England", *Ageing & Society* (2Q Gerontology), 40(7) 1469-1489. <https://doi.org/10.1017/S0144686X19000035> (2 citations WS, 3 citations Sc, 5 citations GS).
13. Tello, J., Pablo-Hernandez, H., **Rodrigues, R.** et al (2020) "A services delivery perspective to the provision of long-term care in Portugal", *Public Policy Portuguese Journal*, 5(1), 8-27.
14. **Rodrigues, R.\***, Ilinca, S., Schmidt, A. (2018) "Income-rich and wealth-poor? The impact of measures of socio-economic status in the analysis of the distribution of long-term care use among older people", *Health Economics* (1Q Economics), 27(3): 637-646. <https://doi.org/10.1002/hec.3607> (15 citations WS, 16 citations Sc, 34 citations GS).
15. **Rodrigues, R.\***, Ilinca, S., Schulmann, K. (2018) It's better together! European perspective on benefits and challenges associated with cross-border health communication campaigns. *PLoS ONE* (2Q Multidisciplinary Sciences) 13(10): e0204882. <https://doi.org/10.1371/journal.pone.0204882> (2 citations GS)
16. Ilinca, S., Leichsenring, K., **Rodrigues, R.** (2018) "Developing integration around primary care: new professional roles and emerging professions in integrated care delivery". *WHO Public Health Panorama*, 4:4, 615-619. <https://apps.who.int/iris/handle/10665/324861>
17. Ilinca, S., **Rodrigues, R.**, Schmidt, A. (2017) "Fairness and Eligibility to Long-Term Care: An Analysis of the Factors Driving Inequality and Inequity in the Use of Home Care for Older Europeans", *International Journal of Environmental Research and Public Health* (1Q Public, Environmental and Occupational Health), 14(10): 1224. <https://doi.org/10.3390/ijerph14101224> (22 citations WS, 24 citations Sc, 41 citations GS)
18. Zaidi, A., Gasior, K., Zólyomi, E., Schmidt, A., **Rodrigues, R.** et al (2017) "Measuring active and healthy ageing in Europe", *Journal of European Social Policy* (2Q Social Issues, 2Q Public Administration), vol 27(2), 138–157. <https://doi.org/10.1177/0958928716676550> (34 citations WS, 37 citations Sc, 92 citations in GS)
19. Schmidt, A., Ilinca, S., Schulmann, K., **Rodrigues, R.** et al (2016) "Fit for caring: factors associated with informal care provision by older caregivers with and without multimorbidity", *European Journal of Ageing* (3Q Gerontology), 13(2), 103-113.

- <https://doi.org/10.1007/s10433-016-0373-4> (6 citations WS, 10 citations Sc, 17 citations GS)
20. Sowa, A., Golinowska, S., Deeg, D., Schulmann, K., Ilinca, S., **Rodrigues, R.** et al (2016) "Predictors of religious participation of older Europeans in good and poor health". *European Journal of Ageing*, (3Q Gerontology) 13(2), 145-157. <https://doi.org/10.1007/s10433-016-0367-2> (10 citations WS, 28 citations GS)
  21. Golinowska, S., Sowa, A., Deeg, D., Socci, M., Principi, A., **Rodrigues, R.**, et al (2016) "Participation in formal learning activities of older Europeans in poor and good health". *European Journal of Ageing* (3Q Gerontology), 13(2), 115-127. <https://doi.org/10.1007/s10433-016-0371-6> (5 citations WS, 6 citations Sc, 14 citations GS)
  22. Schmidt, A., Winkelmann, J., **Rodrigues, R.**, Leichsenting, K. (2016) "Lessons for regulating informal markets and implications for quality assurance – the case of migrant carers in Austria", *Ageing & Society* (2Q Gerontology), 36(4), 741-763. <https://doi.org/10.1017/S0144686X1500001X> (13 citations WS, 34 citations GS)
  23. **Rodrigues, R.\***, Glendinning, C. (2015) "Choice, Competition and Care: Developments in English social care and the impacts on providers and older users of home care services", *Social Policy & Administration* (2Q Public Administration, 2Q Social Work), 49(5), 649-664. <https://doi.org/10.1111/spol.12099> (29 citations WS, 55 citations GS)
  24. **Rodrigues, R.\***, Trigg, L., Schmidt, A., Leichsenring, K. (2014) "The public gets what the public wants: Experiences of public reporting in long-term care in Europe", *Health Policy*, (2Q Health Policy and Services) 116(1), 84-94. <https://doi.org/10.1016/j.healthpol.2013.12.012> (10 citations WS, 32 citations GS)
  25. **Rodrigues, R.\*** and Schmidt, A. (2010) "Expenditures for Long-Term Care - At the Crossroads Between Family and State", *GeroPsych, The Journal of Gerontopsychology and Geriatric Psychiatry*, 23 (4), 183-193. <https://doi.org/10.1024/1662-9647/a000026> (1 citation WS, 12 citations GS)

\* Corresponding author

### ***Edited Books:***

26. **Rodrigues, R.**, Huber, M., Lamura, G. (eds.) (2012) *Facts and Figures on Healthy Ageing and Long-term Care – Europe and North America*, European Centre for Social Welfare Policy and Research, Vienna.
27. Huber, M., **Rodrigues, R.** et al (2010) *Facts and Figures on Long-term Care - Europe and North America*, European Centre for Social Welfare Policy and Research: Vienna.

### ***Book Chapters (peer reviewed):***

28. **Rodrigues, R.**, Simmons, C., Ilinca, S., Zólyomi, E. (forthcoming) "Who will still need me, who will still feed me, when I'm sixty-four? A review of inequalities in care in old-age". In C. Ranci and T. Rostgaard (Eds.) *Elgar Handbook of Social Care Policy*, Cheltenham: Edward Elgar Publishing.
29. Comas-Herrera, A., Knapp, M. **Rodrigues, R.** (forthcoming) "Financial sustainability and financing of care". In C. Ranci and T. Rostgaard (Eds.) *Elgar Handbook of Social Care Policy*, Cheltenham: Edward Elgar Publishing.

30. **Rodrigues, R.**, Ilinca, S., Leichsenring, K. (2018) "Ageing and Wellbeing" (2018). In WHO Europe (ed.) *The health and well-being of men in the WHO European Region: better health through a gender approach*, Copenhagen: WHO Europe
31. **Rodrigues, R.** (2017) "Evaluating long-term care policies: challenges and advancements". In Greve B. (Ed) *Handbook of Social Policy Evaluation*. Cheltenham: Edward Elgar Publishing.
32. **Rodrigues, R.** (2017) "Cuidados continuados para idosos no contexto europeu: múltiplas soluções para um problema comum". In P. Moura Ferreira, M. Villaverde Cabral and A. Moreira (Eds) *Envelhecimento na Sociedade Portuguesa – Pensões, Família e Cuidados*. Lisboa: Instituto Ciências Sociais.
33. Leichsenring, K., Hoffmann, F., Schmidt, A., **Rodrigues, R.**, Ruppe, G. (2014) "Performance Measurement in Long-term Care in Austria", In: V. Mor, T. Leone, and A. Maresso (eds.) *Regulating Long Term Care Quality: An International Comparison*. Cambridge: Cambridge University Press.
34. Allen, K. Glasby, J., **Rodrigues, R.** (2013) "Joint working between health and social care", In: Leichsenring, K., Billings, J. and H. Nies (eds.) *Long-term care in Europe - Improving policy and practice*. Basingstoke: Palgrave Macmillan.
35. **Rodrigues, R.**, Nies, H. (2013) "Making sense of differences – the mixed economy of funding and delivering long-term care", In: Leichsenring, K., Billings, J. and H. Nies (eds.) *Long-term care in Europe - Improving policy and practice*. Palgrave Macmillan, Basingstoke.
36. Hoffmann, F., Huber, M., **Rodrigues, R.** (2012) "Policies to Support Carers", In: Almudena, M (eds.). *Family Wellbeing – European Perspectives*. Springer: New York.
37. **Rodrigues, R.**, Hoffmann, F. (2011) "Long-term Care: An International Perspective", In: Milne, Denning (eds.). *Mental Health and Care Homes*. Oxford University Press: Oxford.

### **Working Papers:**

38. Vafaei, A., **Rodrigues, R.**, Ilinca, S., Fors, S., Kadi, S., Zólyomi, E., Phillips, S. (2021). "Despite universal medicare: variation in home care use among Canada's older adults. Recursive partitioning of the Canadian Longitudinal Study on Aging" (*Under review PLoS ONE*)
39. **Rodrigues, R.**, Rehnberg, J., Simmons, C., Ilinca, S. et al (2021) "Gendered cohort trajectories for informal caregiving in Europe between 2004 and 2015", (*Under review The Journals of Gerontology – Series B*).
40. Schmidt, A., **Rodrigues, R.**, Simmons, C., Steiber, N. (2021). "A crisis like no other? Unmet needs in health care during the first wave of the COVID-19 crisis in Austria" (*Revise with major revisions in European Journal of Public Health*).
41. Augustson, E., Rehnberg, J., Simmons, C., **Rodrigues, R.** et al (2022) "Can sex differences in old-age disabilities be attributed to socioeconomic conditions? Evidence from a scoping review of the literature". (under review *Ageing & Society*)
42. Hrast, M.F., **Rodrigues, R.**, Ilinca, S., Hlebec, V., Srakar, A. (2020). "An analysis of filial care inequality in familialistic regimes through the lens of socio-economic position" DET\_CAREMIX Working Paper
43. Phillips, S., **Rodrigues, R.** (2020) "Who is really at risk of COVID-19 infection and death? Caregiving, care receiving and gender". FutureGEN Working Paper

**Scientific Reports (selected entries, see Google Scholar for full list of reports):**

44. **Rodrigues, R.** (2019) "Measuring long-term care: access, quality and sustainability", Thematic Report prepared for the members of DG Employment, Social Affairs & Inclusion, DG Employment and Social Affairs: Brussels.
45. Bauer, G., **Rodrigues, R.**, Leichsenring, K. (2018) Arbeitsbedingungen in der Langzeitpflege aus Sicht der Beschäftigten in Österreich. European Centre for Social Welfare Policy and Research: Vienna.
46. **Rodrigues, R.**, Ilinca, S., Schmidt, A. (2017) "Inequality and Inequity in the use of long-term care services in Europe: is there reasons for concern?", *Eurohealth*, 23(4), 7-10.
47. Schmidt, A., Fuchs, M., **Rodrigues, R.** (2016) "Juggling family and work: leaves from work to care informally for frail or sick family members", Policy Brief of the European Centre, European Centre for Social Welfare Policy and Research: Vienna.
48. Ilinca, S., Schmidt, A., **Rodrigues, R.**, Zolyomi, E. (2015) "Gender and Social Class Inequalities in Active Ageing: Policy meets Theory", Report commissioned by the Swedish Ministry of Health and Social Affairs, European Centre for Social Welfare Policy and Research: Vienna.
49. Özdemir, E., Ward, T., Fuchs, M., Ilinca, S., Lelkes, O., **Rodrigues, R.**, Zolyomi, E. (2015) "Employment of older workers" - Research Note 5/2015 EU Social Situation Monitor, Brussels: European Commission.
50. Kumpunen, S., Trigg, L., **Rodrigues, R.** (2014) "Public Reporting in health and long-term care to facilitate provider choice", *European Observatory on Health Systems and Policies, Policy Summary no. 13*. Copenhagen: WHO Europe.
51. **Rodrigues, R.** (2014) "Long-term Care: Dilemmas Concerning Sustainable Financing", Discussion Paper for the EU Peer Review on Financing Long-term Care for Slovenia.
52. **Rodrigues, R.**, Ilinca, S., Schmidt, A. (2014) "Analysing Equity in the Use of Long-term Care in Europe", Research Note 9/2014 EU Social Situation Monitor, Brussels: European Commission.
53. **Rodrigues, R.** and Schulmann (2014) "Impact of the crisis on access to healthcare services: country report for Portugal", EUROFOUND Research Report, EUROFOUND: Dublin.
54. **Rodrigues, R.**, Zólyomi, E., Kalavrezou, N., Matsaganis, M. (2013) "The impact of the financial crisis on unmet needs for healthcare", Research Note 7/2013 EU Social Situation Monitor, Brussels: European Commission.
55. **Rodrigues, R.**, Schulmann, K., Schmidt, A., Kalavrezou, N., Matsaganis, M. (2013) "The indirect costs of long-term care", Research Note 8/2013 EU Social Situation Monitor, Brussels: European Commission.

**Research grants (as PI or Co-Investigator (Co-I) in case of international consortia):**

- Total Research funding: 1.890 million Euros since 2014 (1.426 million as PI, of which 1.303 million Euros since 2017)
- |           |  |
|-----------|--|
| 2021-2022 | Survey of Gender Gaps on Unpaid Care, Individual and Social Activities, Co-PI, funded by the European Institute for Gender Equality. Total funding: 449,981 EUR. |
| 2021-2024 | COORDINATE: COhort cOMmunity Research and Development Infrastructure Network for Access Throughout Europe, <u>Co-I</u> , funded by the Horizon 2020              |



- Programme of the European Commission. Funding of the Austrian component: 197,687 EUR.
- 2021 AKCOVID: Survey on the impact of COVID-19 on psychological wellbeing and health of informal carers. Co-I, funded by the Chamber of Labour for Vienna. Total funding: 10,000 EUR.
- 2021 “Develop an evaluation strategy for the Australian Support at Home Program”, consultancy with Health Policy Analysis Consultant for the Australian Government. Funding for the consultancy: 4,463 EUR.
- 2021 Develop a Fact sheet on “Financing of long-term care in Europe”, PI, funded by WHO Europe. Total funding: 7,580 EUR.
- 2019-2021 FUTUREGEN: Evolving gender differences in health & care across cohorts, PI, (project developed with Queen’s University of Canada and Karolinska Institute of Sweden), GENDER-ERA Net funding. Total funding: 744,593 EUR.
- 2020 Study on Intergenerational Fairness, Co-I, funded by the DG Employment, Social Affairs and Inclusion, European Commission. Total funding of the Austrian component: 63,100 EUR.
- 2019-2020 Developing a conceptual model to address gender in long-term care, PI, funded by WHO Europe. Total funding: 25,415 EUR.
- 2019-2020 Distributional impact of asset contributions to residential care (*Pflegeregress*) in Austria, PI, funded by the Austrian National Bank. Total funding: 63,000 EUR.
- 2017-2020 DET\_CAREMIX: Determinants of use of care in Slovenia and Austria, Co-PI, funded by the Austrian and Slovenian Research Funds. Funding of the Austrian component: 147,365 EUR.
- 2016-2019 European network on long-term care quality and cost effectiveness and dependency prevention, Co-I, funded by DG Employment, Social Affairs and Exclusion. Total funding: 36,157 EUR.
- 2018 WHO report on Men’s health and ageing among European men, PI, funded by the WHO Regional Office for Europe. Total funding: 2,235 EUR.
- 2017 WHO - Conceptual note on long-term care and universal health coverage, PI, funded by the WHO Regional Office for Europe. Total funding: 5,908 EUR.
- 2016-2017 NORDCARE: Survey on working conditions of the long-term care workforce in Austria, PI, funded by the Chamber of Labour for Vienna. Total funding: 30,540 EUR.
- 2014-2015 Make or buy? Long-term care services in Sweden: Lessons for policy, PI, funded by the Swedish Ministry of Health and Social Affairs. Total funding: 71,462 EUR.
- 2014 Scoping study on communication to address and prevent chronic diseases, coordinator of the Austrian team, funded by the EU DG for Health and Food Safety. Funding of the Austrian component: 42,000 EUR.
- 2014 Impacts of the crisis on access to health care services in Portugal, PI, funded by the EUROFOUND European Foundation for the Improvement of Living and Working Conditions. Total funding: 20,100 EUR.

***Other collaborations in international projects:***

- 2013-2017 Mobilizing the Potential for Active Ageing in Europe (MOPACT), project partner lead in Work Package on “Trends in Life Expectancy and Health Indicators



- Among Older People in 27 EU countries”, international project funded by the European Commission 7<sup>th</sup> Framework Programme.
- 2016 Gender and Social Class Inequalities in Active Ageing (INEQUAA), researcher, funded by the Swedish Ministry of Health and Social Affairs
- 2012-2013 Active Ageing Project: International Project in the Framework of the European Year on Active Ageing and Solidarity between Generations 2012, researcher in the coordination partner, funded by European Commission DG Employment, Social Affairs and Inclusion
- 2010-2013 Evaluating Care Across Borders (ECAB), project partner lead, international project funded by the European Commission 7<sup>th</sup> Framework Programme.
- 2008-2012 Modelling the Interfaces and interlinks between prevention, rehabilitation, quality of services and informal care (INTERLINKS), researcher in the coordination partner, international project funded by the European Commission 7<sup>th</sup> Framework Programme.

***Policy consultancies with national and international organizations:***

- 2019 Policy consultancy with the European Commission, DG Employment, Social Affairs and Inclusion as an independent expert for two workshops with members of the European Commission on “Indicators to Measure Long-term Care” and “Achieving a fair balance in the financing of long-term care”. Main activities: draft two reports on the subjects detailed above with an analysis of secondary data at the European level and depiction of main methods to measure outcomes and equity in long-term care; two training workshops with members of the European Commission (see below on professional training).
- 2018 Policy consultancy with the German Government and European Commission as independent expert of the Peer Review on “Germany’s latest reforms of the long-term care system”. Main activities: draft an independent report with a critical review of reforms implemented, particularly from the viewpoint of equality of access. Reports available here: <https://ec.europa.eu/social/main.jsp?langId=en&catId=89&newsId=9008>
- 2016-2019 Policy consultancy with WHO Europe to conceptualize a “A new framework for integrating health services delivery and long-term care”. Main activities: assessment of national health and long-term care systems in terms of financial sustainability and access to care, lead of country assessment on Portugal. Reports available here: <https://www.euro.who.int/en/health-topics/Life-stages/healthy-ageing/publications/2019/country-assessment-framework-for-the-integrated-delivery-of-long-term-care-2019>
- 2016 Consultancy with the Swiss Federal Office for Public Health for an external review of Home Care Project in Bulgaria. Main activities: overall coordination, study design and analysis of data and recommendations for scaling-up.
- 2014 Policy consultancy with the Slovenian Government and European Commission as independent expert of the Peer Review on “Long-term care – the problem of sustainable financing”. Main activities: draft an independent report on the main options for financing long-term care and their implications. Reports available here: <https://ec.europa.eu/social/main.jsp?langId=en&catId=1024&newsId=2097>

### **Invited presentations and keynotes at international workshops and conferences:**

- Rodrigues, R.** “Unequal care: how policy and demographic ageing are shaping care patterns across time”, presentation at Interdisciplinary Lecture Series on Care and Intergenerational Justice, organized by the Danish Centre for Welfare Studies and the Interdisciplinary Centre on Population Dynamics at the University of Southern Denmark, Odense, 15 October 2021.
- Rodrigues, R.** “Equity implications of different financing schemes for long-term care” presentation at the roundtable discussion at the launch of the Report on Long-term Care by invitation of the European Commission, DG Employment, Social Affairs and Inclusion (online), 12-13 July 2021.
- Rodrigues, R.** “From each according to means, to each according to needs? Distributional effects of abolishing asset-based payments for residential care in Austria”, European Health Economics Association Seminar Series (online), 20 May 2021
- Rodrigues, R.** “Cuidados informais em tempo de COVID-19: o impact da pandemia nos cuidadores informais”, Simposium “Interações” organized by Santa Casa da Misericórdia de Lisboa (Online), 10 March 2021.
- Rodrigues, R.** “Health and care during COVID: early evidence from a representative survey on working age carers in Austria”, invited speaker at OECD webinar, 2 October 2020
- Rodrigues, R.** “Sex/gender differences in cohort trajectories of functional decline in old-age and in access to care following widowhood - Early evidence from the FutureGEN project”, invited speaker at OECD webinar, 25 September 2020
- Rodrigues, R.** “Eligibility for Long-term Care in Europe”, invited speaker at the Inter-American Development Bank Regional Policy Dialogues on Long-term Care in Latin America and Caribe, Washington, DC, 12-13 November 2019
- Rodrigues, R.** “The gender dimension of Long-term Care”, speaker at the Regional High-Level Conference on Accelerating Progress for Healthy Prosperous Lives for All in the WHO European Region, Ljubljana, 11-13 June 2019
- Rodrigues, R.** “Achieving a fair balance in the financing of long-term care”, thematic expert presentation to members of DG Employment, Social Affairs & Inclusion, Brussels, 13-14 May 2019
- Rodrigues, R.** “Measuring long-term care: access, quality and sustainability”, thematic expert presentation to members of DG Employment, Social Affairs & Inclusion, Brussels, 7-8 March 2019
- Rodrigues, R.** “Cuidados continuados para idosos no contexto europeu: múltiplas soluções para um problema comum”, as part of the series of conferences aimed at the general public titled “Envelhecimento e política de cuidados: o dever de cuidar entre o Estado, a sociedade civil e as famílias”, organized by the ICS and Fundação Pedro IV, Lisbon, 2 October 2016.
- Rodrigues, R.** “What China could learn from EU healthy ageing and long-term care approach”, invited keynote at the International Care Show, Shanghai, 24-25 October, 2012
- Rodrigues, R.** “The public gets what the public wants: mapping public reporting in Europe”, OECD Expert Group Meeting on Long-term Care Quality, Paris, 14 November, 2012.
- Rodrigues, R.** “Financing long-term care in Europe: United in Diversity”, keynote speech at the CSS Conference “Long-term Care for the Aged”, Singapore Management University, 11 November 2011.
- Rodrigues, R.** “Efficiency in Long-term Care”, Joint Meeting on Long-Term Care, OECD and the Dutch Ministry of Health, Welfare and Sport, The Hague, 10 February 2011.

***Selected international conference presentations:***

- Rodrigues, R.** "Care in times of COVID-19: The impact of the pandemic on informal caregiving in Austria", ESPAnet Austria Conference, Graz, 27-28 September 2021.
- Rodrigues, R.** "Gendered cohort trajectories for informal caregiving in Europe between 2004 and 2015", ESPAnet Austria Conference, Graz, 27-28 September 2021.
- Rodrigues, R.** "A Fair Share of the Pie: Distributional effects of abolishing asset-based payments for residential care in Austria", Congress of the International Health Economics Association (online) 15 July 2021.
- Rodrigues, R., Phillips, S., Fors, S.** Symposium organizer "Intersectional perspectives on care and care needs in older adults", Transforming Care Conference, (online) 25 June 2021
- Rodrigues, R.** "Gendered cohort trajectories for informal caregiving in Europe between 2004 and 2015", Transforming Care Conference, (online) 25 June 2021
- Rodrigues, R.** "How does she do it all? Reconciling employment and caregiving to older people among women with different education degrees in Austria", 6<sup>th</sup> International Workshop on the Socio-Economics of Ageing, Lisbon, 25-26 October 2019.
- Rodrigues, R. and Szebehely, M.** Symposium organizer "Transforming care work: impact on working conditions and job quality", Transforming Care Conference, Copenhagen. 24-26 June 2019.
- Rodrigues, R.** "Working conditions of migrant and native workers in long-term care in Austria and Sweden", Transforming Care Conference, Copenhagen. 24-26 June 2019.
- Rodrigues, R., Hlebec, V.** stream convener "New policies of care, old inequalities? Reforming long-term care for older people and their impact on inequalities", 16<sup>th</sup> Annual Conference of the European Association of Social Policy, Vilnius, 30 August to 1 September 2018.
- Rodrigues, R.** "Determinants of the Long-Term Care Mix in Familialistic Care Regimes: a Comparison Between Austria and Slovenia", 5th International Conference on Evidence-based Policy in Long-term Care, Vienna, 10-12 September 2018.
- Rodrigues, R.** "The impact of cash or services on the equitable use of home care by older people", 5<sup>th</sup> Workshop on Socio-economics of Ageing, Lisbon, 27 October 2017.
- Rodrigues, R.** "Care in times of choice and competition – A synthesis of the concept(s) of care and their relevance for mainstream economics", Conference of European Sociological Association, Athens, 29 August - 1 September 2017.
- Rodrigues, R., Schmidt, A.**, symposium organizer "Cui bono? Policy design and inequalities in access, use and outcomes of care", at the Transforming Care Conference, Milan, 26-28 June 2017.
- Rodrigues, R.** "Measures of economic status and equity effects in the use of long-term care in Europe: ranking by income versus wealth", European Conference on Health Economics, Hamburg, 13-16 July 2016.
- Rodrigues, R.** "Exploring long-term care as a morally contested commodity through the experiences of old-age users of cash-for-care benefits in England", Conference of the European Sociological Association, Prague, 25-28 August 2015.
- Rodrigues, R.** "Whether to make or buy long-term care services – market developments in old-age care in selected European countries", International Conference on Evidence-based Policy in Long-term Care, London, 31 August - 3 September 2014.

**Rodrigues, R.**, “Reform and resilience: the impact of the financial crisis on access to healthcare in Europe”, ESPAnet Annual Conference “Beyond the Crisis in Europe”, Oslo, 4-6 September 2014.

**Rodrigues, R.**, “Public reporting of quality in long-term care in Europe: a mapping exercise across six countries”, International Conference on Evidence-based Policy in Long-term Care, LSE, London, 6-8 September 2012.

**Rodrigues, R.**, “Cash or services - does it matter for equity in care for older people?”, European Conference on Health Economics Zürich, 19-21 July 2012.

**Rodrigues, R.**, “INTERLINKS - Modelling the INTERfaces and LINKS between prevention, rehabilitation, quality of services and informal care”, European Conference on Health Economics, Helsinki, 7-10 July 2010.

**Rodrigues, R.**, “Ageing and caring relations within the family: intimacy at a distance?”, International Workshop on the Socio-Economics of Ageing, Lisbon, 30 October, 2009

**Rodrigues, R.**, “Simulation of Unemployment Insurance Savings Accounts in Portugal”, Conference Portuguese Economic Development in the European Space, Portuguese Central Bank, Lisbon, 16 May, 2008

Dias, J, **Rodrigues, R.**, “Differential earnings and work conditions”, Conference of the Centre for Applied Mathematics and Economics, Lisbon, 19 September, 2003.

#### ***Scientific dissemination to non-academic audiences:***

2021 Website Data Navigator with indicators on evolving health and care inequalities across Europe, with a focus on sex/gender and socio-economic condition – coordinator. The target audiences of the website are: researchers, policy-makers, members of the press. Available at: <https://futuregen.euro.centre.org/data-navigator/>

2019 Co-authored op-ed in the Austrian daily newspaper Der Standard on the impact of the abolishment of out-of-pocket payments based on assets for residential care. Available at: <https://www.derstandard.at/story/2000109647051/pflegeversicherung-ein-plaedoyer-fuer-mehr-ehrlichkeit>

2014 Co-authored scientific dissemination on user choice applied to social care in England in the website The Conversation. Available at: <https://theconversation.com/choosing-who-provides-your-care-is-empowering-but-only-if-you-know-how-34262>

#### **Editorial experience and refereeing:**

##### *Editorial experience:*

Guest editor Ageing and Public Health (current) with *Frontiers in Public Health* (1Q Public, Environmental and Occupational Health)

Co-editor (current) of special issue “Long-term care for older people: a global perspective” for *Frontiers in Public Health*

Co-editor of book “Care Poverty and Unmet Needs: Care Inequalities in Theory and Practice” (under review), Policy Press

Co-editor of “Handbook of Long-term Care”, Edward Elgar Publishing

2015-2020 Editor of the Policy Brief series of the European Centre for Social Welfare Policy and Research

See also “Edited Books” under Publications above.

*Journal and other publications refereeing:*

Health Economics, International Journal for Equity in Health, Social Policy & Administration, BMC Health Service Research, Health Policy, European Journal of Ageing, Health and Social Care in the Community, Ageing & Society, Journal of Social Policy, Journal of European Social Policy, BMJ Open, International Journal of Care and Caring, International Journal of Environmental Research and Public Health, Perspectives in Public Health, Ageing & Society. External reviewer for Bristol University Press and Palgrave MacMillan for book series on care and social policy

*Other refereeing:*

External reviewer for the evaluation of research grants for the Austrian and the Slovenian Research Funding Agencies (FWF and ARRS, respectively).

External reviewer for the LEaDing Fellows program of Delf University of Technology, Leiden University, Erasmus University Rotterdam (EU-funded post-graduate program)

Symposium organizer “Inequalities in care in later life” at the Conference of the Research Network “Ageing in Europe” of the European Sociological Association in 2022 (Vienna).

Member of the reviewer committee for articles submitted to the Biannual European Conference on Health Economics (EuHEA) in 2010 and 2016, to the ESPAnet Conference 2018, and Transforming Care Conference 2019.

**Teaching and professional training experience:**

***Professional training provided:***

- 2018 Two training workshops with members of the European Commission Policy on “Indicators to Measure Long-term Care” and “Achieving a fair balance in the financing of long-term care”. Main contents included an overview of data sources for assessing outcomes in long-term care and methodological issues related with outcome measurement as well as an overview of main financing models for health and long-term care. Each workshop lasted for 8 hours approximately and was attended by members of DG Employment, Social Affairs and Inclusion from the European Commission in Brussels.
- 2017 Training workshop on Inequalities in Health at the Bridge Building Summer School on Social Welfare of the European Centre for Social Welfare Policy and Research and the European Central Initiative, aimed at researchers and government officials in Eastern Europe, July 2017.

***Academic lectures and teaching:***

Invited lecturer for lecture on Inequalities in Health and Care for the undergraduate courses Studies of Social Problems and Social Policy (BA Sociology) at the Faculty of Social Sciences of the University of Ljubljana (since Spring term 2021).

Lecturer at the FutureGEN PhD workshop on “Gender differences in health and care in old age”, Karolinska Institutet (Sweden) (online), 7-8 June 2021 (see evaluation below).

Lecturer at the FutureGEN PhD workshop on “Methods for quantitative analysis of intersectionality in health and care research”, Queen’s University (Canada) (online), 5 May 2021.

Invited lecturer for lecture on Long-term care policies for the course Public Policy (BA and MA) at the Department of Political Science and Public Management, University of Southern Denmark, Fall term 2020/2021 (November 2020).

Invited lecturer for lecture on Political Economy of Health for the undergraduate course Economic Principles and Politics at the Department of Political Science and Public Management, University of Southern Denmark, Fall term 2020/2021 (November 2020).

Invited lecturer for lecture on Inequalities in Care and Intersectionality for the undergraduate course Introduction to Social Policy at the University of Jyväskylä, Finland (February 2020).

Invited lecturer for lecture on Inequalities in Health and Care: Concepts and Methods for the graduate course Sociology of Social Problems (Master course in Sociology) (November 2019) and undergraduate course on Sociology (BA in Sociology) (May 2020) at the Faculty of Social Sciences of the University of Ljubljana.

### ***Coordination of courses and training:***

Coordination of the FutureGEN PhD workshop on “Gender differences in health and care in old age”, Karolinska Institutet (Sweden) (online), 7-8 June 2021.

Coordination of the FutureGEN PhD workshop on “Methods for quantitative analysis of intersectionality in health and care research”, Queen’s University (Canada) (online), 5 May 2021.

### ***Thesis supervision and other mentoring activities:***

Co-supervisor of Master Thesis of Peter Preglej (main supervisor Prof. Tatjana Rakar) titled “Gender and Decision Making” 2019/2020, Faculty of Social Sciences of the University of Ljubljana. Degree awarded with distinction.

Co-organizer of the PhD mentoring workshop at the Conference of the Research Network “Ageing in Europe” of the European Sociological Association in 2022 (Vienna).

### ***Professional affiliation and memberships:***

Affiliated with the Comprehensive Health Research Centre (Nova Medical School and Évora University, Portugal) since April 2021

Member of the Research Working Group of Eurocarers, European Association of Informal Carers Associations

Member of the Unmet Needs, Inequalities and Care Poverty (UNICAP) Network

Member of the Gerontological Society of America

Member of the International Health Economics Association

Member of the Austrian Health Economics Association

Member of the Health Economics Section of the European Public Health Association

Member of the Steering Committee of the ESRC (UK)-funded project “Retention and Sustainability of Social Care Workforce”

Member of the Scientific Board of the project proposal “Care in Context”, led by Prof. Martina Brandt (Technical University Dortmund)

Member of the EU COST Action IS1311 “INTERFASOL - Intergenerational Family Solidarity” (2013-2018)

Member of the EU COST Action IS1402 “Ageism - a multi-national, interdisciplinary perspective” (2014-2018)

**Training courses attended and other professional development:**

- |                |  |
|----------------|--|
| August 2021:   | Course on Non-Probability Samples in Social Sciences at the GESIS Summer School on Methods (online).   |
| June 2018:     | Course on Practical Multilevel Modelling at the Barcelona Summer School in Survey Methodology at the Universitat Pompeu Fabra, Barcelona.  |
| May-Nov. 2016: | Postgraduate Course “From junior to senior researcher in research on ageing and health” at the Swedish National Graduate School for Competitive Science on Ageing and Health, overall course supervisor Prof. Susanne Iwarsson (Lund University) |
| April 2013     | Course on Analysing Qualitative Interviews at the Medical Sociology & Health Experiences Research Group of University of Oxford.   |
| May 2011:      | Course on Introduction to Qualitative Interviewing and Analysing Qualitative Interviews at the Medical Sociology & Health Experiences Research Group of University of Oxford.  |
| July 2007:     | Summer School on Survival Analysis by Prof. Stephen Jenkins at ISEG, Technical University of Lisbon, Portugal  |

**Languages:**

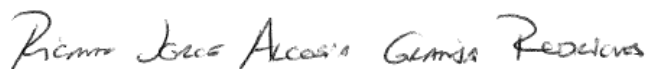
Portuguese: Native speaker

English: Fluent, oral and written

German: Good command of oral and written (Language Course Certificate B1/2 level of the Sprachenzentrum der Universität Wien, 9/2013)

French: Good command of oral and written (Diplôme d'Études en Langue Française (DELFF), B1 level, 7/2007)

Spanish: Good command of oral and written



Dr Ricardo Rodrigues  
Vienna, 22 June 2022